



Help provide not only for what you and your family's NEEDS, but also for what you and your family's WANTS.

Provides for you and your family's needs
- You can actually provide not only for what

your family needs, but also for what they want.

(Note: To emphasize the point, best to relate personal experiences/anecdotes)



- . Grow in ways you have never imagined
- · Stretch your limits and develop your potentials
- · Learn humility, patience and compassion

Empowers you to grow as a person & a professional

- Grow in way you've never imagined
- Stretch your limits and develop your potentials
- Learn humility, patience and compassion
- Grow in the profession
 - We study, study & study
 - We attend local and international conferences
 - We work hard and play hard

(Note: To emphasize the point, best to relate personal experiences/anecdotes)



We are partners in planning & preparing for life's significant milestones.

Helps people

- Takes care of families, especially widows and orphans
- Makes sure that he is there when people die while everybody (i.e. lawyers, doctors) collects money
- Only the Financial Advisor delivers the check
- Touches people's lives

(Note: To emphasize the point, best to relate personal experiences/anecdotes)



Another round of applause please for [Designation], [Name]! (Adlib)

Indeed, there is no better time than NOW to be part of such a worthy cause. But of course, before taking any course of action in life and in business, we also understand that it is important for you to be aware of and informed about who is AIA Philippines

and how AIA Philippines will support you to become successful AIA Life Planners.

Ladies and gentlemen, please join us as we welcome onstage ______

[Designation] from ______

[Agency Name], ______ [Name].



We are AIA Philippines, formerly known as Philam Life. We bring together more than 70 years of local experience and over 100 years of global capabilities of the AIA Group, one of the largest life insurance companies across Asia.



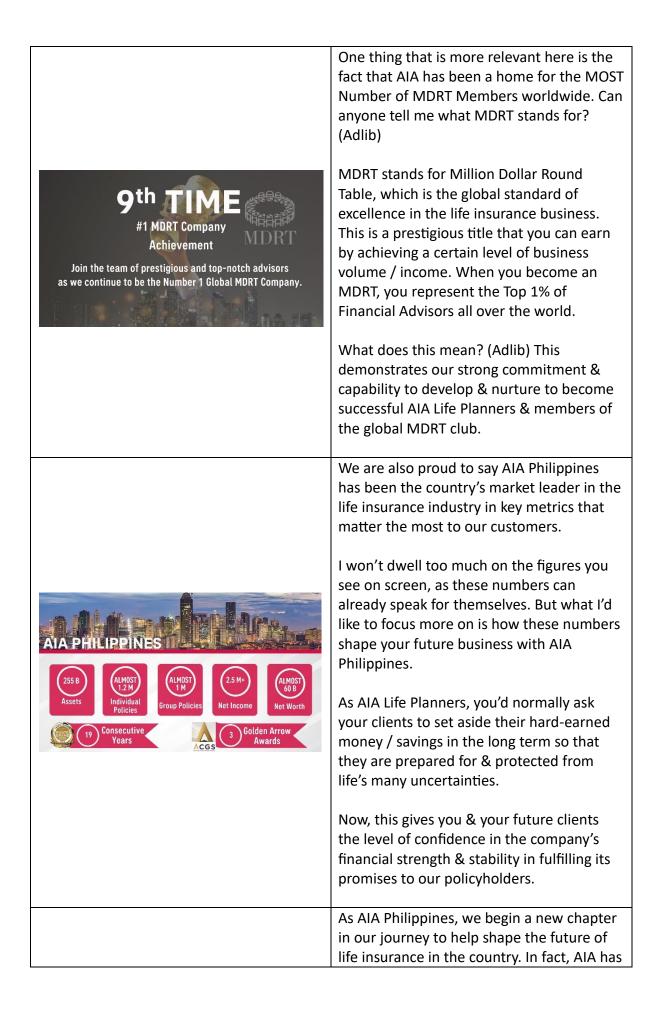
By leveraging the best from the 18 markets that AIA operates in, we continue to take bold steps to embrace a future of limitless possibilities and accelerate our business transformation to better keep up with the changing needs of our customers. With a future of possibilities, we are excited to begin this new, exciting journey with YOU.



Our purpose is to help you, including millions of people, live Healthier, Longer, Better Lives. That is why we are committed to engage in meaningful conversations like this.



Our purpose is to help you, including millions of people, live Healthier, Longer, Better Lives. That is why we are committed to engage in meaningful conversations like this.





established in the Philippines a portfolio of companies to holistically serve our Filipino customers by providing –

- Total protection (Agency Distribution)
- Long-term savings (AIM)
- Healthcare solutions (Medicard)

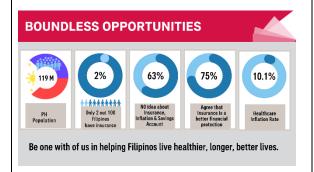
..to help Filiponos live Healthier, Longer, Better Lives.



Yes. Strong brand is just one (1) of the many ways how AIA Philippines will support you in this journey. In face, you can also leverage on a solid franchise business model which we will go through one by one in the next couple of slides.



At the heart of AIA Philippines, we remain true to our purpose of helping people live Healthier, Longer, Better Lives by giving Filipinos the peace of mind through comprehensive product solutions to help address the different financial needs at every life stage of a client's life cycle.



WHY? Because of the following current statistics –

- Insurance penetration only at 2% / only 2 out of 10 Filipinos have insurance. The Philippines is far way behind among its Southeast Asian neighbors.
- 63% of Filipinos have NO idea about Insurance, Inflation & even opening a Savings Account.
- About 75% said that Insurance for them has become a better financial protection.

This just goes to show that there is a huge OPPORTUNITY that sits right in front of us.



YOU, too, can be part of this exciting journey of fulfilling our mission and bringing to life our purpose by becoming an AIA Life Planner.



It's all about activity / how much time / energy you put in building your business.

BECOMING A LIFE PLANNER Potential Income Simulation

 Wk. 1
 10
 1
 50,000
 20,000

 Wk. 2
 10
 1
 50,000
 20,000

 Wk. 3
 10
 1
 50,000
 20,000

 Wk. 4
 10
 1
 50,000
 20,000

 Total (Month)
 80,000

 Total (Annual)
 960,000

Earn a potential income of P960,000 on your first year!

Note: Sample income simulation of ACP 20-pay for age 30, male showing an average case size of PSOK annual premiur

Let's say this is how your week will look like – You talk to at least two (2) people a day. That's 10 people in a week. On a worst-case scenario, only 1 out of the 10 people will plan for his / her future with a premium of 50,000.

With 40% average commission rate, you can potentially earn 20,000. By doing the same level of activities and results week-on-week, you can potentially earn a total of 80,000 in a month. Not bad right?

And if you repeat the same performance throughout the year, you can potentially earn a total of 960,000 in a year.

BECOMING A LIFE PLANNER 3-Year Income Simulation (with 10% annual growth) Yr. 1 Yr. 2 Yr. 3 Total

960,000 1,056,000 1,161,600 3,177,600 636,000 PPB 192,000 211,200 232,320 635.520 144,000 158,400 174,240 476,640 254,400 1,296,000 2,458,560

Note: Sample 3-year income simulation of ACP 20-pay for age 30, male Assumptions: 10% increase in ANP annually; 100% Persistency. How about in the long run? By consistently engaging in more activities year-on-year, you can potentially earn not just your first year commissions, but also your renewal commissions from your previous clients and other performance bonuses.

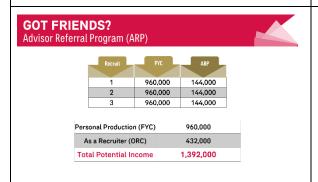
Plus, you can enjoy travel incentives, rewards and recognition, etc. In face, this



year, you can even qualify to the following travel destinations:

(Enumerate ongoing travel incentives)

This is a business model that will reward you for every effort that you put in building your business.



But it does not stop there! On top of your personal commissions, you can also potentially earn additional income through Advisor Referrals. Simply invite your likeminded individuals to join you in the business.



As you go through the process, you will eventually be ready to take on the leadership role of building your own team of AIA Life Planners.



When you level up as Unit Manager and Agency Manager, you are not just earning based on your personal sales activities but are also generating income by managing your own team of AIA Life Planners.

How do we prepare you to become a successful AIA Life Planner?

In AIA Philippines, we will equip you with the right knowledge & skills to learn and master the business through World-Class Training.



- Proven & Effective as we do not just purely rely on theory-based learning, but a lot are based on real life experiences / practical approaches which stood the test of time
- Global as we've partnered with international brands such GAMA, LIMRA to ensure training contents and/or modules are relevant and up-to-date
- Personalized programs to help address individual knowledge & skills gaps
- Digital to ensure AIA Life Planners continue to learn something new every single day while enjoying the comfort & convenience at home.



These are the Learning and Development Roadmap to develop & nurture to become successful AIA Life Planners.



These are the Learning and Development Roadmap to develop & nurture to become successful AIA Life Planners.



In AIA Philippines, we are proud to say that we have been at the forefront in using technology to help drive business change & improvement. In fact, we continue to flex our muscles in building an end-to-end digital ecosystem.

From the time you enter the organization or from the time you enter into a sale, to the time that you service your client, you have

all the digital tools & technology that you need to run your own insurance business at the comforts of your home. Another round of applause please for _ [Designation], [Name]! (Adlib) Indeed, you can leverage on a solid Have the franchise business model through AIA **POWER** Philippines to Strong Brand CHANGE **World-Class Training** YOUR Full Suite of Product Solutions STORY. Innovative Digital Tools **Rewarding Business** This is a system that has been proven to make thousands of people successful in the business, including our Next Speaker. Are you excited to meet & learn from him / her? Please join me as we extend a round of applause to AIA Philippines [Agent Class] Speaker's Name from _____[Agency Designation Photo Here Namel, Affiliation [Agent Name]. Thank you very much [Agent Name] for being such an inspiration today! We wish you all the best, as you continue to Have the carry on with our purpose of helping people **POWER** live Healthier, Longer, Better Lives. to **CHANGE** Once again, please join me, as we express YOUR our deepest appreciation to all our STORY. powerful speakers today – AIA Philippines [Designation], AIA Philippines ___ [Agent Class] from





A ship in harbor is safe, but that's not what ships are built for.

John A. Shedd

need to trust yourself and unleash your limitless potential, even if it's scary.



See you at the top!

Remember, real support and guidance doesn't stop here. As one (1) team, we are committed to grow with you and support you throughout your journey of making this your real-life business!

Once again, I am _______, and it's been a great pleasure to meet with you all today! Thank you very much and we welcome you to the AIA Philippines family.