

## **CREDIT TO ACCOUNT INSTRUCTION FORM**

15F-18F Net Lima Building, 5th Avenue corner 26th Street, Bonifacio Global City, Taguig 1634

Agent Code POLICY NUMBER Fill out ☐ with block letters. Put ☒ on the tick boxes representing options. **PART I - CONTACT INFORMATION UPDATE** I agree to update my contact information record with Philam Life based on the details in this section. LAST NAME Telephone Residence Office (044) 123-4567 FIRST NAME Mobile Phone ex: +63-900-1234567 MIDDLE NAME E-Mail Address If you want to receive e-notices in lieu of hard copy billings, accomplish the E-Notice Enrollment Form Preferred Mailing Address: Residence Office House / Building / Lot No., Name of Street District City Province Zip Code PART II - REQUESTED TRANSACTION/S **CREDIT TO ACCOUNT INSTRUCTION** I hereby authorize Philam Life to credit and/or cause the crediting of proceeds of all my financial transactions (except death claim proceeds) to the details of which are more specifically set out below: Bank BDO East West Bank Account Number Type of Account: Savings Checking Account Denomination: Dollar Peso Account Name: Branch of Account: Joint Account? Yes No I certify that I am the Policy Owner of the policy with Philam Life and that I am the Account Owner of the aforementioned Bank Account. I acknowledge that the credit or deposit by Philam Life of the benefit or amount due to me to the bank account I have designated above shall release and forever discharge Philam Life of and from all actions, claims and demands on all matters involving said benefit or amount. Further, I certify the correctness and accuracy of the above information I provided Philam Life and that any discrepancy may cause delay in the crediting of proceeds to my account. Philam Life will be informed in writing of the future changes of the above information. PART III - SIGNATURE Place Signed Date: Policy Owner's/Bank Account Owner's Agent/Witness Signature over Printed Name PLEASE DO NOT SIGN ON A BLANK FORM.

R-POS-CTA / REVISION 1 / APRIL 2014

PHILAM LIFE CUSTOMER CONFIDENTIAL