



**PART IV - SIGNATURE**

It is expressly represented and warranted that no other person, firm or corporation has any interest in said contract except the undersigned and that there are no insolvency or bankruptcy proceedings pending against the undersigned.

Place Signed

Date:  <sup>m</sup>  <sup>m</sup> /  <sup>d</sup>  <sup>d</sup> /     <sup>y</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup>





Owner's Signature over Printed Name

Irrevocable Beneficiary

Assignee

Agent / Witness

**Other Requests and Special Instructions**

REMINDERS

**DIVIDEND WITHDRAWAL**

Withdrawal of dividends may have an effect on your current dividend option, i.e. if the policy is on self support or on purchase of paid up addition

**WITHDRAWAL OF PREMIUM DEPOSIT OR SETTLEMENT FUND**

This covers withdrawal on the future fund or the settlement fund or for an excess payment made.

**PARTIAL INVESTMENT FUND WITHDRAWAL**

The amount of redemption will be calculated by multiplying the number of units to be redeemed from each Investment Fund by the Unit Price based on the applicable rate. If the number of units per fund is not indicated in the form, units to be redeemed shall be in proportion to the Fund Allocation Instruction in effect as of the date of redemption.

Withdrawals are subject to applicable redemption charges.

Partial withdrawals will be allowed provided these two conditions are met:

- Amount of redemption is within the minimum allowed
- The minimum balance of each fund is maintained after the redemption

Withdrawal of funds will affect the investment projections or assumptions shown in the Illustration of Benefits/Sample Proposal.

**GENERAL REQUIREMENTS**

- Policy Owner's Identification Cards
- Irrevocable Beneficiary's Identification Cards

Please see additional requirements below for special circumstances:

- If Policy Owner is not present, please present a valid ID of the representative authorized to receive the refund or withdrawal proceeds on behalf of the Policy Owner residing in the Philippines
  - If Policy Owner is abroad, please submit a current Special Power of Attorney duly authenticated by the Philippine Consul. If this cannot be obtained, proceeds may be deposited to the Policy Owner's local bank account subject to authorization letter addressed to the bank, indicating bank details.
  - If with minor irrevocable beneficiary, the minor's guardian shall submit Affidavit of Legal Guardianship and sign if the irrevocable beneficiary's share does not exceed 500,000. If the share exceeds 500,000.00, this application must be accompanied by letters of Guardianship and a Court Order, authorizing the surrender of the Policy.
- Assisting/ Servicing/ Transferred Agent Code:
- If the Owner or Assignee is a corporation, an officer of the corporation must sign for the corporation on the disbursement form, and this must be accompanied by a Corporate Secretary's Certificate and Board Resolution authorizing the withdrawal on the policy and giving the executing officer authority to sign this disbursement request on behalf of the corporation.

**ANTI-FRAUD WARNING:**

Section 251 of the Insurance Code, as amended, imposes a fine not exceeding twice the amount claimed and/or imprisonment of two (2) years, or both, at the discretion of the court, to any person who presents or causes to be presented any fraudulent claim under a contract of insurance, and who fraudulently prepares, makes or subscribes any writing with intent to present or use the same, or to allow it to be presented in support of any claim.

**TO BE FILLED BY PHILAM LIFE PERSONNEL**

If witnessed by an agent, indicate if:

Original  Reinstating

Assisting/Servicing/Transferred

Agent Signature \_\_\_\_\_

Agent Code:

Received By \_\_\_\_\_ Date \_\_\_\_\_

Branch/Office \_\_\_\_\_

Processed By \_\_\_\_\_ Date \_\_\_\_\_

Branch/Office \_\_\_\_\_

Approved By \_\_\_\_\_ Date \_\_\_\_\_

Branch/Office \_\_\_\_\_

Documents submitted together with this application:

Notes:

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